

WAYNESBURG UNIVERSITY

Financial Aid Office 2023-2024 Financial Information Verification Form

The purpose of this form is to verify your 2021 taxable and non-taxable income information. Please complete and return this form to the Financial Aid Office by US Mail or fax (412-397-8212).

Student Information

Last Name First Name M.I. XXX-XX-_____
Social Security Number

_____/_____/_____
Date of Birth Home Phone Number Cell Phone E-mail

Family and College Household Information

Dependent Student: Fill in the information about the people that your parents will *support* between July 1, 2023 and June 30, 2024. **List yourself, your parents and other dependents.** Include other people only if they now live with and get more than half of their *support* from your parents.

Independent Student: Fill in the information about the people that you will *support* between July 1, 2023 and June 30, 2024. **Include yourself, your spouse and your children if they receive more than half their support from you.** Include others only if they now live with you and get more than half their *support* from you.

<u>Full Name</u>	<u>Age</u>	<u>Relationship</u>	<u>College Attending 2023-2024</u>
_____	_____	You, the student	Waynesburg University
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

☐ Check here and attach a separate sheet, including the student's name, if additional space is needed.

Federal Tax Forms and Income Information (all applicants)

The best way to verify income is by using the **IRS Data Retrieval Tool (IRS DRT)** that is part of the **FAFSA on the Web** at [StudentAid.gov](https://studentaid.gov).

If you cannot use **IRS DRT**, Attach a **signed** copy of the **2021** Federal Income Tax Return and all Schedules or 2021 Federal IRS Tax Return Transcripts for you, your parent(s) (if dependent) or your spouse (if married).

You can obtain an IRS Tax Return Transcript (NOT Tax Account Transcript) at www.irs.gov or by calling 1-800-908-9946. If you did not file a federal tax return, fill in the information below and submit a copy of all of your Federal W-2 forms and verification of non-filing status.

Please note that the verification process will not be complete until the FAFSA is (re)submitted using the IRS data retrieval function on the FAFSA website or all required Tax Returns or Tax Transcripts are received by the Financial Aid Office.

Nontax Filers*

If you and/or your parent(s) (dependent student), or you and/or your spouse (independent student) did not file and are not required to file a 2021 Federal income tax return, check the boxes below that apply.

a. I (We) did not file and are not required to file a 2021 Federal income tax return.

Dependent Student: ☐ You ☐ Father ☐ Mother Independent Student: ☐ You ☐ Your Spouse

b. If you or your parents did not file and are not required to file a 2021 Federal tax form, list below you and your parent(s) (dependent student) or your and your spouse's (independent student) employer(s) and any income received in 2021, (use the W-2 form or other earnings statements if available). **Please submit a copy of the W-2 form to the Financial Aid Office.**

***Parent nontax filers and independent student nontax filers must provide confirmation of non-filing from the IRS dated on or after October 1, 2022 using [Form 4506-T](#) and checking box 7.**

Your (the student) and your spouse's Employer(s)	Amount(s)	Your Parents' Employer(s) (dependent students)	Amount(s)
	\$.00		\$.00
	\$.00		\$.00

2021 Untaxed Income: *Enter "0" if the answer is "none". *Do not leave any items blank.

Student/Spouse*

Parent(s)*

\$_____ **Child support** received for all children. **Don't include** foster or adoption payments.

\$_____

\$_____ **Untaxed portions of IRA distributions and pensions** from IRS Form 1040 (line 4a minus 4b) + (line 5a minus 5b).

\$_____

Exclude rollovers. If negative, enter a zero here.

\$_____ **Housing, food and other living allowances** paid to members of the military, clergy and others (including cash payments and cash value of benefits). **Don't include** the value of on-base military housing or the value of a basic military allowance for housing.

\$_____

Sign This Form

Each person signing this form certifies that all the information reported on this form is complete and correct.

Dependent Student: Student and one parent must sign. **Independent Student:** If married, spouse's signature is optional.

Student's Signature

Date

Parent's Signature or Spouse's Signature

Date

(Electronic Signatures not Accepted)